



Ref: SEL/SGHPL/2025-26/005

4th October, 2025

To,
The Dy Gen Manager
Corporate Relationship Dept
BSE Limited
PJ Tower, Dalal Street,
Mumbai- 400 001

National Securities Depository Ltd.
4th Floor, 'A' Wing, Trade World,
Kamla Mills Compound,
Senapati Bapat Marg,
Lower Parel,
Mumbai: 400 013

Dear Sir / madam,

Sub: Reporting of all private placement of debt securities issued under Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021

Ref: Chapter VIII – Specifications related to ISIN for debt securities of the SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024.

Scrip Code – 976067, 977348, 977339 and 977677 (Sadbhav Gadag Highway Private Limited)

In reference to above captioned subject, please find enclosed herewith report of ISIN as on 31st March, 2026 in the required format as suggested under Chapter VIII – Specifications related to ISIN for debt securities of the SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, for all private placement of debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008:

ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment frequency	Embedded option if any	Amt. issued	Amt. Outstanding
INE04AP07016	01-10-2024	30-10-2028	10% 20%	Quarterly & Semi-Annually	NA	90,00,00,000	78,81,73,517
INE04AP07057	01-12-2025	29-07-2029	13 % & 14.5%	Semi-Annually	NA	10,00,00,000	9,61,60,000
INE04AP07040	04-12-2025	31-07-2029	13 % & 14.5%	Semi-Annually	NA	135,00,00,000	129,81,60,000
INE04AP07065	20-03-2026	30-07-2029	10%	Semi-Annually	NA	44,90,00,000	44,90,00,000

You are requested to take the same on record.

Thanking you,

Yours faithfully,

For Sadbhav Gadag Highway Private Limited

Shashin Patel
Director
DIN-00048328
Encl: a.a

SADBHAV GADAG HIGHWAY PRIVATE LIMITED

CIN: U45309DL2018PTC335962

Regd Office: Block No. J - 59, Ground Floor, Saket, New Delhi: 110017, Phone: 011-40574213.

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